

3-Yrs Listed Variable Rental Rate Government Ijarah Sukuk

Type of Sukuk Instrument: Variable Rental Rate (VRR) GIS-ReOpening
Symbol of Sukuk Instrument: P03VRR090128
Tenor of Sukuk Instrument: 3-Years
Auction Target Size (PKR Bn.): 10
Auction Date: 04-Feb-2025
Settlement Date: 06-Feb-2025
Issue Date: 09-Jan-2025
Maturity Date: 09-Jan-2028

Frequency of Rental Payments: Semi-Annual
Reference Rate (6-Months W.A. MTBs 24-Dec-2024): 11.8901%
Spread/Margin Set on Issuance: -70.0000
Current Rental Rate: 11.1901%
Rental Start Date: 09-Jan-2025
Rental End Date: 09-Jul-2025
Accrued Rental Days: 28
No. of Days in Rental period: 181

Amount in PKR Millions

Bid No.	Bid Amount [Face Value]	Price per PKR 100	Cumulative Bid Amount [Face Value]	Realized Amount	Cumulative Realized Amount	Fixed Rental Rate [%]	Spread w.r.t. Ref. Rate [%]	Price Premium	Cumulative Price Premium	Final Realized Amount [Realized Amount + Price Premium]	Cumulative Final Realized Amount
1	500.000	100.5000	500.000	502.500	502.500	10.9776	-0.9125	4.292	4.292	506.792	506.792
2	500.000	100.4900	1,000.000	502.450	1,004.950	10.9817	-0.9084	4.292	8.584	506.742	1,013.534
3	150.000	100.4792	1,150.000	150.719	1,155.669	10.9861	-0.904	1.288	9.872	152.006	1,165.541
4	500.000	100.4792	1,650.000	502.396	1,658.065	10.9861	-0.904	4.292	14.164	506.688	1,672.229
5	2,000.000	100.2000	3,650.000	2,004.000	3,662.065	11.1001	-0.79	17.168	31.332	2,021.168	3,693.397
6	4,000.000	99.1317	7,650.000	3,965.268	7,627.333	11.5401	-0.35	34.337	65.669	3,999.605	7,693.002